

16 May 2019

Aggregated Micro Power Infrastructure 2 plc

(the Company)

Specialist Companies

On 19 October 2016, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of up to £100,000,000 Senior Secured Loan Notes of £1 each (the **Notes**) of which £10,170,000 Notes were issued on that date.

The Company issued a further £29,463,000 Notes on 25 May 2017 and £12,367,000 Notes on 30 June 2017.

The board of directors of the Company now announces that on 16 May 2019 the Company issued a further £15,100,000 Notes. Such further Notes rank pari passu with and form the same class as the existing Notes.

Consequently, there are now £67,100,000 Notes in issue.